



ABN: 44 114 553 392

Level 2, 9 Havelock Street, West Perth WA 6005

PO Box 1160, West Perth WA 6872

Telephone: (61 8) 9481 8627

Facsimile: (61 8) 9481 8445

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E-mail: [redhillinfo@redhilliron.com.au](mailto:redhillinfo@redhilliron.com.au)

Website: [www.redhilliron.com.au](http://www.redhilliron.com.au)

5 December 2016

Company Announcements Office  
ASX Limited  
PO Box H224 Australia Square  
SYDNEY NSW 2000

### **Entitlement Offer - Supplementary Prospectus**

Attached is a copy of a Supplementary Prospectus dated 5 December 2016 amending the Company's Entitlement Offer Prospectus dated 28 November 2016 and lodged with the Australian Securities and Investments Commission today.

Peter Rutledge  
Company Secretary

# RED HILL IRON LIMITED

ABN 44 114 553 392

## SUPPLEMENTARY PROSPECTUS

This is a supplementary prospectus (**Supplementary Prospectus**) intended to be read with the prospectus dated 28 November 2016 (**Prospectus**) issued by Red Hill Iron Limited (ACN 114 553 392) (**Company**). This Supplementary Prospectus is dated 5 December 2016 and was lodged with the Australian Securities and Investments Commission on 5 December 2016. ASIC and the ASX do not take any responsibility for the contents of this Supplementary Prospectus.

This document is supplementary to the Prospectus and must be read together with that Prospectus. No previous supplementary prospectus has been lodged with ASIC in relation to the Offer. Pursuant to Section 719(4) of the Corporations Act, the information set out in this Supplementary Prospectus is taken to be included in the Prospectus. Terms defined in the Prospectus have the same meaning in this Supplementary Prospectus except where otherwise defined in this Supplementary Prospectus.

Other than as set out below, all details in relation to the Prospectus remain unchanged. If there is a conflict between the Prospectus and this Supplementary Prospectus, this Supplementary Prospectus will prevail. This Supplementary Prospectus will be issued with the Prospectus and the Company will send a copy of this Supplementary Prospectus to all Shareholders of the Company.

This is an important document and should be read in its entirety. If you do not understand it you should consult your professional advisers without delay.

### 1. INTRODUCTION

On 28 November 2016 the Company issued the Prospectus offering for subscription approximately 7,057,862 Shares under a pro rata non-renounceable entitlement issue of 1 Share for every 7 Shares held by Shareholders at the Record Date at an issue price of \$0.38 per Share to raise approximately \$2,681,988.

In accordance with Section 719 of the Corporations Act, certain information disclosed in the Prospectus is to be amended and included.

### 2. SECTION 4 CHAIRMAN'S LETTER – Pannawonica Project

The first paragraph of the Pannawonica Project section of the Chairman's letter is deleted and replaced with the following:

"Red Hill Iron owns 100% of the Pannawonica CID project where 62.5 million tonnes of JORC 2012 compliant Mineral Resources grading 53.4% iron (5.1% alumina) have been defined, 85% of which are in the Measured and Indicated Mineral Resource category (*RHI ASX Announcement 18 February 2014*). Three granted mining leases cover the area of mineralisation."

Dated: 5 December 2016



Neil Tomkinson  
Chairman  
for and on behalf of Red Hill Iron Limited