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10 December 2019

Company Announcements Office  
ASX Limited  
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### **Entitlement Offer - Extension of closing date and amended timetable**

Red Hill Iron Limited announces an extension to the Closing Date of its non-renounceable pro-rata offer of up to 10,916,587 fully paid ordinary shares at a price of 20 cents each originally announced on 22 November 2019.

The Offer will now close at 5 pm WST on Wednesday 18 December 2019.

The timetable for the offer is amended accordingly as set out below:

Offer closes - latest date for acceptances and payment in full	18 December 2019
Shares quoted on a deferred settlement basis	19 December 2019
Notify ASX of undersubscriptions	20 December 2019
Issue date – New Shares entered in shareholders' holdings and deferred settlement ends	24 December 2019
Despatch of holding statements	27 December 2019

Peter Rutledge  
Company Secretary