



ABN: 44 114 553 392

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PO Box 689, West Perth WA 6872
Telephone: (61 8) 9481 8627

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Website: www.redhilliron.com.au

11 June 2020

Company Announcements Office
ASX Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Substantial holder notices

Attached are substantial holder notices received by the Company today.

Announcement authorised by

Peter Rutledge
Company Secretary

AMCI Group, LLC
Registered office:
c/o the Corporation Services Company,
251 Little Falls Drive, Wilmington,
County of New Castle, Delaware 19808 (USA)
(the **Company**)

11 June 2020

Red Hill Iron Limited
Attention: Company Secretary
Level 2
9 Havelock Street
West Perth WA 6005

Dear Sir/Madam

**Red Hill Iron Limited (ASX:RHI) –
Substantial holding notices for AMCI Group**

Please find enclosed substantial holder notices setting out changes in, and new, substantial holdings as a result of an internal corporate restructure of AMCI Group's holdings:

- 1 Notice of ceasing to be a substantial holder (Form 605) effective 31 January 2020 for Brisbane Investments I Ltd and Brisbane Investments II Ltd; and
- 2 Notice of initial substantial holder (Form 603) effective 31 January 2020 for AMCI Group, LLC.

We note that AMCI Group's beneficial interest in Red Hill Iron Limited has not changed as a result of the restructure.

Yours sincerely



Ornella Bolz
Authorised Representative

Form 605
Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Red Hill Iron Limited (RHI)

ACN/ARSN ACN 114 553 392

1. Details of substantial holder (1)

Name This notice is given by Brisbane Investments I Ltd (an exempted company incorporated in the Cayman Islands with limited liability and Brisbane Investments II Ltd (an exempted company incorporated in the Cayman Islands with limited liability, on their own behalf and on behalf of their controlling entities and persons listed in section 2

ACN/ARSN (if applicable) N/A

The holder ceased to be a substantial holder on 31/01/2020
The previous notice was given to the company on 18/09/2013
The previous notice was dated 18/09/2013

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
31 January 2020	Brisbane Investments I Ltd	Off market transfer from Brisbane Investments I Ltd to AMCI Group, LLC	Pursuant to an in-specie transfer	2,025,605 ordinary shares	2,025,605 ordinary shares
31 January 2020	Brisbane Investments II Ltd	Off market transfer from Brisbane Investments II Ltd to AMCI Group, LLC	Pursuant to an in-specie transfer	2,025,605 ordinary shares	2,025,605 ordinary shares
31 January 2020	2005 Kirmar Trust (the trustee of which is Hans J. Mende)	Taken under section 608(3)(b) of the Corporations Act to have a relevant interest in which Brisbane Investments I Ltd has a relevant interest, by virtue of having control of Brisbane Investments I Ltd	N/A	2,025,605 ordinary shares	2,025,605 ordinary shares
31 January 2020	2010 FRK CRT Investments, Ltd.	Taken under section 608(3)(b) of the Corporations Act to have a relevant interest in which Brisbane Investments II Ltd has a relevant interest, by virtue of having control of Brisbane Investments II Ltd	N/A	2,025,605 ordinary shares	2,025,605 ordinary shares
31 January 2020	Hans J. Mende	Taken under section 608(3)(b) of the Corporations Act to have a relevant interest in which Brisbane Investments I Ltd has a relevant interest, by virtue of having control of the 2005 Kirmar Trust	N/A	2,025,605 ordinary shares	2,025,605 ordinary shares

31 January 2020	Fritz R. Kundrun	Taken under section 608(3)(b) of the Corporations Act to have a relevant interest in which Brisbane Investments II Ltd has a relevant interest, by virtue of having control of 2010 FRK CRT Investments, Ltd.	N/A	2,025,605 ordinary shares	2,025,605 ordinary shares
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3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

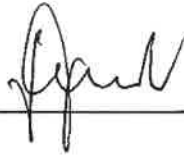
4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
RHI	Level 2, 9 Havelock Street, West Perth WA 6005
Brisbane Investments I Ltd	C/- AMCI, Prins Berhardplein 200, 1097 JB Amsterdam, the Netherlands
Brisbane Investments II Ltd	C/- AMCI, Prins Berhardplein 200, 1097 JB Amsterdam, the Netherlands

Signature

print name Hans J. Mende



capacity

sign here

date 25 10 2020

print name Fritz R. Kundrun

capacity

sign here

date / /

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 871B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 871B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Signature

print name Hans J. Mende

capacity

sign here

date / /

print name Fritz R. Kundrun

capacity

sign here

date 1 / 22, 2020

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Red Hill Iron Limited (RHI)

ACN/ARSN ACN 114 553 392

1. Details of substantial holder (1)

Name This notice is given by AMCI Group, LLC (a Delaware limited liability company with series) (**AMCI**) on its own behalf and on behalf of its controlling entities and persons listed in section 3

ACN/ARSN (if applicable) N/A

The holder became a substantial holder on 31/01/2020

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary shares	4,051,210 ordinary shares	4,051,210	6.77%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
AMCI	Relevant interest acquired by way of off market transfer of: a) 2,025,605 ordinary shares from Brisbane Investments I Ltd on 31 January 2020 b) 2,025,605 ordinary shares from Brisbane Investments II Ltd 31 January 2020	4,051,210 ordinary shares
Brisbane Investments I Ltd	Taken under section 608(3)(a) of the Corporations Act to have a relevant interest in which AMCI has a relevant interest, by virtue of voting power of more than 20% in AMCI's control over the relevant RHI shares	2,025,605 ordinary shares
Brisbane Investments II Ltd	Taken under section 608(3)(a) of the Corporations Act to have a relevant interest in which AMCI has a relevant interest, by virtue of voting power of more than 20% in AMCI's control over the relevant RHI shares	2,025,605 ordinary shares
2005 Kirmar Trust (the trustee of which is Hans J. Mende)	Taken under section 608(3)(b) of the Corporations Act to have a relevant interest in which AMCI has a relevant interest, by virtue of having control of Brisbane Investments I Ltd	2,025,605 ordinary shares
2010 FRK CRT Investments, Ltd.	Taken under section 608(3)(b) of the Corporations Act to have a relevant interest in which AMCI has a relevant interest, by virtue of having control of Brisbane Investments II Ltd	2,025,605 ordinary shares
Hans J. Mende	Taken under section 608(3)(b) of the Corporations Act to have a relevant interest in which AMCI has a relevant interest, by virtue of having control of the 2005 Kirmar Trust	2,025,605 ordinary shares

Fritz R. Kundrun	Taken under section 608(3)(b) of the Corporations Act to have a relevant interest in which AMCI has a relevant interest, by virtue of having control of 2010 FRK CRT Investments, Ltd.	2,025,605 ordinary shares
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4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
AMCI	AMCI	AMCI	4,051,210 ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
AMCI	31 January 2020	Pursuant to an in-specie transfer		4,051,210 ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
RHI	Level 2, 9 Havelock Street, West Perth WA 6005
AMCI	Prins Bernhardplein 200, 1097 JB Amsterdam, the Netherlands

Signature

print name Hans J. Mende

capacity Executive Chairman

sign here



date 25 10 2020

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."
- (9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.